



The BlackWater Investment Fund

Where Sense meets Sizzle

The BlackWater Investment fund was launched during the “perfect storm” where the friends and family sector is holding onto its cash wondering how bad inflation will get, the VC market has almost dried up and private equity is on a flight to gold.

Launched on World Water Day on 24th March 2023, The BlackWater Investment fund provides Investors with access to a business leadership team and investment vehicle. We act as a catalyst for innovators and entrepreneurs driving the 5th Industrial Revolution by investing valuable Seed and Series A Growth Equity Investment Capital, Governance and mentorship.

The BlackWater Fund is focused on where the Internet of Things (IoT) and Web3 meet the vertical markets of Media and Technology, Healthcare, Built Environment, Mobility and Logistics, Financial Services, and Natural Resources in Canada, the UK, and EMEA.

The BlackWater Fund is an un-capped fund, with a year-one target to raise circa USD160 million of funds to invest. The fund will then create a three-year cycle, allowing for a further two years of growth and event/uplift of capital injection through the fund.

www.BlackWaterVenture.ky

Incubator	Stream A	Stream B	Stream C
Located initially in Canada and the UK, with an investment target of USD500,000 per investment. Currently BlackWater has identified a MetaVerse / Web3 meets medical training company already in revenue based in Canada , and Mixed Reality meets fashion retail in the UK.	Investments up to USD5m, BlackWater is already exploring a rollup in the Financial Services space, with both B2B and B2C companies (UK & Canada), with revenues and a existing client base to potentially cross and up sell to.	Investments up to USD10m. Via an introduction from an ecosystem partner, BlackWater is already evaluating an IOT play in the Mining sector (Natural resources), which will dramatically improves the yields of existing mines (Gold, Silver & Copper). The technology restores the land to an environmentally sustainable landscape quicker than previously thought possible, releasing valuable security bonds.	Syndicated Investments, where BlackWater's funding of up to USD10m, could be conjoined with another investor's money. With BlackWater taking the lead. BlackWater is evaluating a big data project, which amalgamates all the social, economic, political, and environmental data to create a risk index for industry and Governments.
Incubator Stream	Stream A	Stream B	Stream C
Up to USD1m / investment	Up to USD5m	Up to USD10m	Up to USD30m BW 10m + Syndicated
Allocation per USD40m (illustration only)	20 x \$500k - \$10m (10x Canada / 10x UK & EMEA)	2 x \$5m - \$10m	1 x \$10m - \$10m

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